



KIZAD

مدينة خليفة الصناعية
KHALIFA INDUSTRIAL ZONE

KHALIFA INDUSTRIAL ZONE ABU DHABI

Part of  موانئ أبوظبي
ABU DHABI PORTS

A night-time photograph of the Abu Dhabi skyline, featuring several illuminated skyscrapers against a dark blue sky. The buildings are reflected in the water in the foreground.

Abu Dhabi



**A dynamic, fast-growing
regional trade &
manufacturing hub**

At the Crossroads of Trade between
Europe, Asia and Africa

With access to **4.5 Billion** consumers
in 4 Time Zones

One of the **Top 20 Most Attractive
Economies** in the World

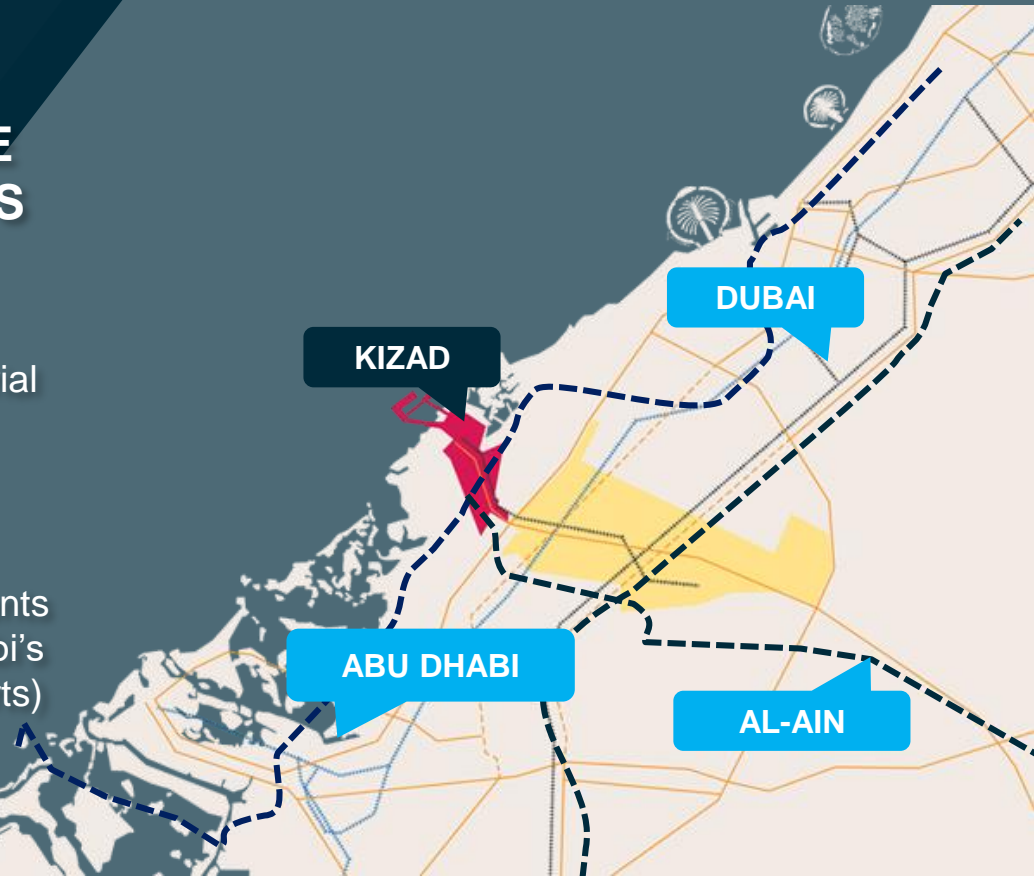
Driving force behind the growth of the UAE – oil
resources and **diversifying industrial sectors**

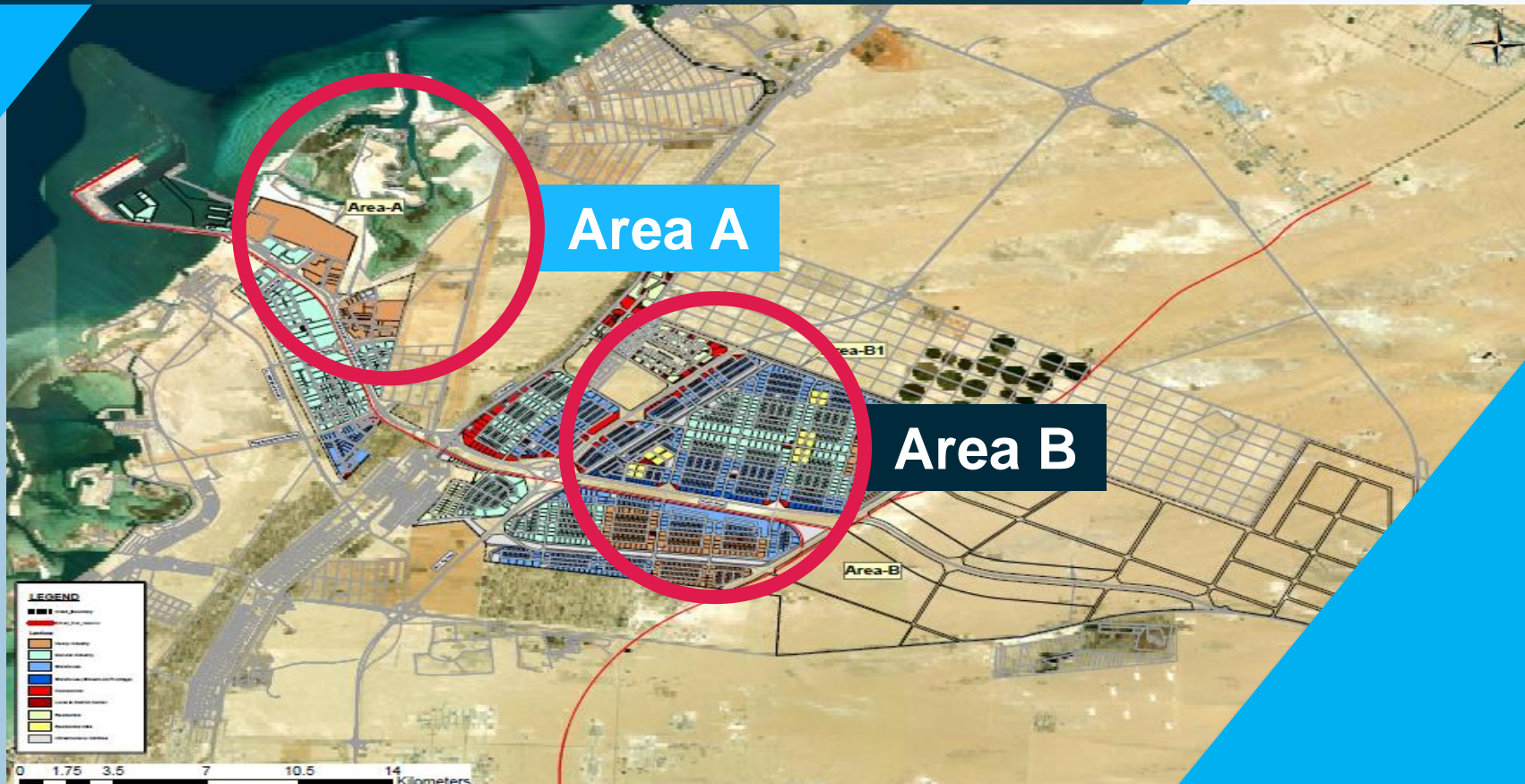
Highly **professional business landscape**
and stable political system

Attractive, **modern cosmopolitan** lifestyle

AMONG THE LARGEST INDUSTRIAL & FREE ZONE PROJECT DEVELOPMENTS IN THE WORLD

- Sustainable and collaborative industrial development
- A port and zone eco-system
- Growing business community and industrial & logistics base
- Opportunities for mix-use developments
- Target to contribute 15% of Abu Dhabi's non-oil GDP by 2030 (Abu Dhabi Ports)





KIZAD Industrial Clusters



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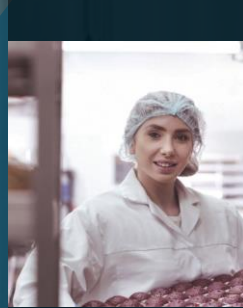
LOGISTICS



POLYMERS



METALS



FOOD



AUTOMOTIVE



OIL & GAS



ENERGY



**LOGISTICS
ENERGY & UTILITIES**

KIZAD Polymers Park



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- Business hub for the downstream plastics value chain
- With access to raw materials, a fit-for-purpose infrastructure and direct links to global market demand
- Benefitting from favorable investments policies and collaboration with stakeholders
- An integral part of the polymers conversion ecosystem in Abu Dhabi

بروج
Borouge



أدنوك
ADNOC

INDUSTRIUM



Cosmoplast

SONGWON

KIZAD Polymers Park



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2Million
Square metres of
industrial land

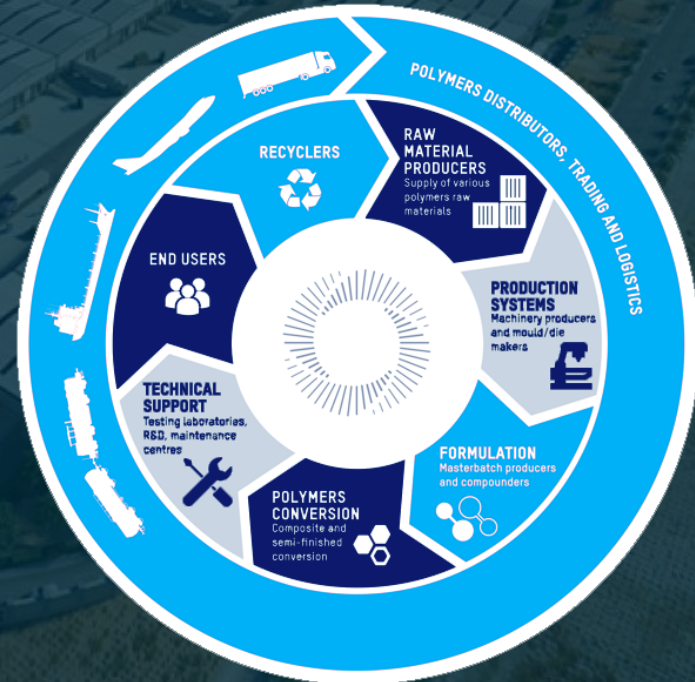
70-80
New Companies

7,000
New
skilled jobs

400+ Kilotons
Plastic products
/ Year

US\$ 500
Million
Exports

US\$ 2.5
Billion GDP
Increment





Completely Built Up Automobiles
(CBU)

Industrial Machinery

Assembling of Knock-Down Kits
(CKD)

Earth Moving Equipment

Trading & Distribution of Auto
Components

Armoured Vehicles

Used Car Markets

Fully Systemised Auction Houses

Last-mile Customisation

All Support Services (Repair &
Maintenance)

Existing Projects

- Regional mega hub for CBU logistics
 - Al Futtaim
 - Ghassan Aboud Cars
- Import hub for the UAE
 - Toyota
 - Honda
 - Jeep
 - Fiat
 - Chrysler
 - Volvo
- Parts Manufacturing
 - Talex

Upcoming Projects

- Roadbot
 - Chinese tyre manufacturer
 - Manufacturing facility to be inaugurated by end of 2019
 - Projected capacity of 10 million Passenger Car Radial (PCR) tyres / year



- Availability of feedstock – Aluminium and Steel
 - Presence of major anchor industries – EGA, Emirates Steel etc.
 - Reliable supply of utilities – power & gas
 - Most competitive utility rates within the UAE
 - Dedicated infrastructure for downstream metal processing sector
-
- Hot Metal Road – helps in transportation of molten metal to the factories
 - Modular Highway – 8 lane highway dedicated for large equipment movement

EGA
الإمارات العالمية للألمنيوم
EMIRATES GLOBAL ALUMINIUM



حديد الإمارات
emirates steel
إحدى شركات صناعات SENAAT company



الغربية
شركة الحديد والصلب
Al Gharbia
Al Gharbia Iron Company



FOOD PROCESSING & DISTRIBUTION

- Fast growing market in the GCC
 - Estimated annual retail sales of \$ 106 billion
 - 6.1% - projected CAGR of food sales in GCC (2015 – 2021)
 - Key part of Abu Dhabi Food Security Strategy
- World-class infrastructure at KIZAD
 - Pollution free food cluster
 - Reliable supply of electricity and clean water
- Major food processing and distribution entities present at KIZAD



brf



Spinneys



Sadia



KIZAD Logistics City



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- Growing industrial base at KIZAD offers opportunities for 3 PL service providers
- Fast growing port operations
- Sustainable and growing industrial base
- Global connectivity
- Ideally positioned to serve markets in the Middle East, Africa & Central Asia



Major Investments at Khalifa Port



MSC

AED 4 billion Investment

COSCO

AED 1.4 billion Investment

- Mainline services
- Dedicated feeder connectivity
- Transshipment hub with 1,000+ port-to-port connections
- Investment in Infrastructure & Superstructure
- Ports Capacity: from 2.5 million TEUs to 8.5 million TEUs in the next 5 years.



- Cluster for manufacturing products used in oil field applications
- Phase 1: Dedicated area of around 2 million square metres
- Offers both free zone and industrial zone facilities
- Land and service solutions to address ADNOC ICV initiative
- Dual license – facilitating participation in tenders of major local entities in the industry
- Easy access to offshore and onshore oil fields
 - Khalifa Port
 - Zayed Port
 - Mussaffah Port



أدنوك
ADNOC



دائرة الطاقة
DEPARTMENT OF ENERGY



موانئ أبوظبي
ABU DHABI PORTS

بروج

Borouge





Jiangsu Province (JOCIC) Demonstration zone in KIZAD

- Dedicated for industries from China
- 2.2 million m² of development in the 1st phase
- Potential to expand to 10 million m²
- 16 Chinese tenant companies announced their investment plans with commitment of AED 1.1 billion



KIZAD

Value Propositions



**Outstanding
Access to
Markets**



**World-Class
Infrastructure**



**Free Zone &
Industrial Zones**



**Dedicated
Investor Support**

Outstanding Access to Markets



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KHALIFA INDUSTRIAL ZONE



Over 300 port
connections globally
served through
KHALIFA PORT



Road network
connecting
across **GCC**



3 major international
airports within 100 km
connecting global
destinations



First free zone and
industrial zone to be
connected with
ETIHAD RAIL

Dedicated Investor Support

Streamlined Service Delivery

- One-stop-shop services
- All major government services under one roof

Maqta Gateway –

38 External System Integrations

- 11 Global Shipping Agents
- 20 International Shipping Lines
- 10 International Port Systems





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KHALIFA INDUSTRIAL ZONE

KIZAD

Where we are today...

Number of
Investors

400+

Investments
attracted

AED **70**
Billion

KIZAD Phase
1 (55 KM²)

Over **65%**
Leased





Key Benefits at KIZAD - Recap



ACCESS TO MARKET

- Strategic location connecting GCC, ME, Africa and Asia
- GCC - Free Trade Area of around 50 million population
- GAFTA – 400 million consumers
- Strategically located between Abu Dhabi and Dubai

CONNECTIVITY & INFRASTRUCTURE

- Easy access to 2 global ports and 5 international airports
- Facilities to accommodate any scale of business operations
- Extensive network of utilities
- Modular path for large equipment movements
- Hot Metal Road – for liquid metal transportation

INVESTOR SUPPORT

- Comprehensive business eco-system delivering economic benefits
- Choice of Free Zone and Domestic Tariff Areas
- 100% repatriation of capital and profits
- 100% foreign ownership in Free Zone companies
- No restrictions on hiring expatriate workforce

COST ADVANTAGE

- Among the best utility rates in the UAE
- Competitive lease rates
- No corporate and income taxes
- Exemption from VAT for Free Zone companies
- Potential for duty-free trade with GCC markets



KIZAD

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KHALIFA INDUSTRIAL ZONE

MADE IN KIZAD

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Part of



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ABU DHABI PORTS